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Serial No. 09/929,735

In reply to Office Action mailed: September 24, 2003

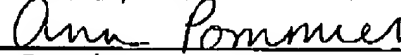
Page 1 of 10

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Ronald E. Sloan et al.**Serial No.:** 09/929,735**Filing Date:** August 13, 2001**Title:** COMMUNICATIONS INTERFACE FOR A
FINANCIAL MODELING AND COUNSELING
SYSTEM PER E-MAIL**Group Art Unit:** 3625**Examiner:** Y. Garg**Docket #:** 60021-375702Mail Stop AF
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

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Ann Pommier

AMENDMENT AND RESPONSE TO FINAL OFFICE ACTION

Dear Sir:

In response to the Final Office action mailed September 24, 2003, please amend the
above-identified application as follows:

Amendments to the Claims are reflected in the listing of claims which begins on page two
(2) of this paper.

Remarks/Arguments begin on page seven (7) of this paper.

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FAX COVER LETTER

December 18, 2003

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TO: Examiner Yogesh C. Garg
COMPANY: U.S. Patent and Trademark Office
PHONE: 703-306-0252
FAX: 703-872-9306

FROM: W. Glenn Edwards
DIRECT DIAL: 612.607.7278
EMAIL: Wedwards@Oppenheimer.com
RE: Serial No. 09/929,735
Attorney Docket No. 60021-375702

COMMENTS: I hereby certify that this correspondence is being transmitted via facsimile to Examiner Yogesh C. Garg of the U.S. Patent and Trademark Office on December 18, 2003.

Ann Pommier

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